



**HARRISdirect™**

**Harrisdirect**

Harborside Financial Center

501 Plaza II

Jersey City, New Jersey 07311

<Date>

<Joe Client>

<Mary Client>

<111 Main St>

<City, State Zip>

## Important Privacy Choices for Consumers

**You have the right to control whether we share some of your personal information. Please read the following information carefully before you make your choices below.**

Dear xxxxxx,

Recently we sent you a copy of the Harris Privacy Policy which outlines our guidelines for maintaining appropriate and discrete use of information about you. Since then, the law has changed in California regarding the sharing of non-public personal information among affiliated companies. As a California resident, you have the right to control whether we share some of your personal information. Please read the following information carefully AND INDICATE YOUR PREFERENCE below. If you have any questions please call this toll-free number 1.800.825.5723.

### Your Rights

You have the right to restrict our sharing of your personal and financial information with our affiliates. You do not have the right to prohibit our sharing of information necessary for us to follow the law, as permitted by law, or to service your accounts with us. No matter what choice you make, you should know that we do not share personal and financial data about you with outside companies except as necessary to conduct our business.

### Your Choice

**Restrict Information Sharing Within the Harris family of companies (Affiliates):** Unless you say "No," we may share personal and financial information about you with our affiliated companies.

☐ NO, please do not share personal and financial information with your affiliated companies.

### Time Sensitive Reply

You may make your privacy choice at any time. Your choice marked here will remain unless you later tell us to change it. If we do not hear from you, we may share some of your information with affiliated companies.

Name: \_\_\_\_\_ Account Number: \_\_\_\_\_

Signature: \_\_\_\_\_

**To exercise your choice, do the following:**

Fill out, sign and send back this form to us using the envelope provided (you may want to make a copy for your records).